



Filing ID #10020067

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Marc Tiegel  
**Status:** Congressional Candidate  
**State/District:** NCo8

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 03/23/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner | Value of Asset        | Income Type(s)      | Income Current Year to Filing | Income Preceding Year |
|---|-------|-----------------------|---------------------|-------------------------------|-----------------------|
| Roth IRA  |       | \$15,001 - \$50,000   | Dividends           | \$201 - \$1,000               | \$201 - \$1,000       |
| DESCRIPTION: Per monthly statement, Total estimated Account Holdings Annual Income.   |       |                       |                     |                               |                       |
| Stanford Federal Credit Union   |       | \$15,001 - \$50,000   | Interest            | \$1 - \$200                   | \$1 - \$200           |
| DESCRIPTION: This is my personal savings account that earns minimal interest.   |       |                       |                     |                               |                       |
| Wells Fargo 401K/Employee stock purchase plan   |       | \$100,001 - \$250,000 | Dividends, Interest | \$2,501 - \$5,000             | \$1,001 - \$2,500     |
| DESCRIPTION: None of the above income is actually in realized gains, all dividends are automatically reinvested. Also, I moved the portfolio in to a defensive position to be heavily weighted into bonds. This is inclusive of the Wells Fargo Employee stock purchase plan. |       |                       |                     |                               |                       |

## SCHEDULE C: EARNED INCOME

| Source     | Type   | Amount Current Year to Filing | Amount Preceding Year |
|------------|--------|-------------------------------|-----------------------|
| Well Fargo | Salary | \$.00                         | \$102,465.00          |

## SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type          | Amount of Liability |
|-------|----------|---------------|---------------|---------------------|
|       | MOHELA   | 2005          | Student Loans | \$10,000 - \$15,000 |

## SCHEDULE E: POSITIONS

| Position           | Name of Organization               |
|--------------------|------------------------------------|
| Board of Directors | Equality North Carolina Foundation |
| Board of Directors | ACE Mentoring                      |
| Board of Directors | National Academy Foundation        |

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Marc Tiegel , 03/23/2018